



Advanced LBO Financial Modelling Training : LBO

Who is it for ?

Understanding financial modelling **is key for any student or professional** interested in entering the private equity sector. Our aim is to bridge the gap between the industry and students by providing **an affordable but fully professional learning package to you**. The course is aimed at participants that have **a basic knowledge of accounting and Excel**.

Our LBO model

Built by professionals and tested in real transactions. Our product is the result of extensive research into existing models such as : KKR, Change Capital Partners, Advent International, GE Equity, Gresham Private Equity...and many other sources. It is currently being used as a learning tool by **the private equity MBA students**, as well as potential private equity candidates recruited by **Private Equity Recruitment (UK market leader)**.

Topics covered

- Building a fully integrated financial model
- Designing a robust and slick model
- Understanding the structure of the model– What are we trying to achieve ?
- Stub periods- Mid year transactions
- Entering the historical data and forecasting into the future
- Creating the sources and uses table
- The new capital structure
- Modelling debt tables- Senior Debt, Mezzanine, Revolver, Shareholder Loan, Equity ...
- Cash sweeps
- Payment in kind (PIK)
- Amortization and Depreciation tables
- Free cash flow concept
- The exit event
- Returns to every debt and equity investor
- Sweet equity and options to management

The training day

This is a one day course –Saturdays from 9 am-2 pm. (unless otherwise requested by a min of 5 people)

This course is intensive –we will provide you with very clear explanations for every relevant topic . You will then have access to one of our tutors for a 6 month period. ***A full and in-depth understanding of our model will provide you with a very good positioning to move ahead in your career in Private Equity***

Next training: London 25th February 2012 - Price £250